

2015 CREATIVE AGENCIES NEW BUSINESS LEAGUE

Vietnam / Aug 2015

RANK THIS MONTH	RANK LAST MONTH	AGENCY	RECENT WINS	ESTIMATED YTD WIN REVENUE (USD \$ m)	RECENT LOSSES	ESTIMATED OVERALL YTD REVENUE (USD \$m)	No.of Wins
1	2	Leo Burnett	Samsung Project, Super Curved TV Project, Mondelez Project	1.83	FrieslandCampina YoMost	1.81	10
2	1	Dentsu	VIB bank Project, Kinh Do Tet Project, ZALO Project, Hino Project	1.82	Pharmaceutical Client	1.75	23
3	3	Ogilvy	Vingroup Project, ANCO Project	1.22	Viettel Project	1.18	10
4	4	JWT	ASUS Global	0.78		0.78	7
5	5	Y&R	Bel - The Laughing Cow, Nutifood Project, Vietnam Mobile Project	0.45		0.45	3
6	6	TBWA	Abbott Project, Aeonmall Project	0.17		0.17	10
7	7	DDB	Phenikaa, TP Bank Project, Nissan Navara Project	0.15		0.15	5
8-	8=	BBDO		0.07		0.07	2
8-	8=	Saatchi & Saatchi		0.00		0.00	0
8-	8=	Bates		0.00		0.00	0
8-	8=	Publicis		0.00		0.00	0
8-	8=	Havas Worldwide		0.00		0.00	0
8-	8=	FCB		0.00		0.00	0
8-	8=	Grey Group		0.00		0.00	0
15	15	Lowe	FrieslandCampina YoMost, Knorr Project, Viettel Project	0.19	Bel - The Laughing Cow	-0.12	11
						6.2	81

2015 MEDIA AGENCIES NEW BUSINESS LEAGUE

Vietnam / Aug 2015

RANK THIS MONTH	RANK LAST MONTH	AGENCY	RECENT WINS	ESTIMATED YTD WIN REVENUE (USD \$ m)	RECENT LOSSES	ESTIMATED OVERALL YTD REVENUE (USD \$m)	No.of Wins
1	1	Vizeum	FMCG Client	0.5		0.52	2
2	2	PHD	SC Johnson(Planning), Unilever(Search)	0.4		0.37	4
3	3	MEC	Masan	0.2		0.18	1
4	4	Mindshare	Pizza Hut	0.2		0.15	1
5	5	Carat	JetStar, Garnier Men, Dulux, Fisherman's Friend	0.1		0.09	6
6	6	ZenithOptimedia	Lazada, Masan(Digital), Mead Johnson(SEO), UNZA(buying)	0.3	Masan	0.08	5
7	7	Dentsu Media	Nissin Project, Acecook Project	0.1		0.07	4
8=	8=	Starcom MediaVest		0.1		0.05	1
8=	8=	OMD		0.0		0.00	0
8=	8=	Initiative		0.0		0.00	0
8=	8=	Havas Media		0.0		0.00	0
8=	8=	MediaCom		0.0		-0.05	0
13	13	Maxus		0.0	SC Johnson(buying)	-0.30	0
						1.2	24

METHODOLOGY

The R3 New Business League has been compiled each of the last 156 months using data supplied by 26 multinational agencies on a monthly basis to R3. In addition, this data supplied is balanced against Client Estimates, Nielsen ADEX, discounted to appropriate levels and then converted to a revenue estimate. R3 strives to be accurate in all reporting, but welcomes comments and questions. Please write to greg@rthree.com or visit www.rthree.com for more information or to download a soft copy. R3 is the leading independent consultancy focused on tracking of agency performance, and marketing ROI for clients across the region.

For more details please write to greg@rthree.com